

Interim Result
November 21, 2013



Definitive Announcement of the Interim Result

of the public tender offer by

Pharma Strategy Partners GmbH, Reinach BL, Switzerland

for all publicly held registered shares with a nominal value of
CHF 0.40 each of

Acino Holding AG, Aesch BL, Switzerland

On October 4, 2013, Pharma Strategy Partners GmbH, Reinach BL («**Pharma Strategy Partners**»), published a public tender offer («**Tender Offer**» or «**Offer**») in accordance with article 22 et seq. of the Federal Stock Exchange and Securities Trading Act (*Bundesgesetz über die Börsen und den Effektenhandel*) for all publicly held registered shares of Acino Holding AG, Aesch BL («**Acino**»), with a nominal value of CHF 0.40 each (the «**Acino Shares**»). The offer price for each Acino Share amounts to CHF 115 net, less the gross amount of any dilution effects becoming effective prior to the settlement of the Tender Offer, as further described in the offer prospectus dated October 4, 2013 (the «**Offer Prospectus**»).

Definitive Interim Result

Until the expiration of the offer period on November 15, 2013, 4:00 p.m. Central European Time (CET) 2,770,186 Acino Shares have been tendered under the Tender Offer. Pharma Strategy Partners and the persons acting in concert with it have not acquired any Acino Shares over the stock exchange or otherwise during the offer period. It results a participation in the aggregate of 2,770,186 Acino-Shares corresponding to 80.06% of the share capital and the voting rights of Acino.

The Acino Shares which were tendered until the expiration of the offer period correspond to 80.06% of the Acino Shares to which the Tender Offer relates.

Satisfaction of the Conditions

At the end of the offer period the conditions (a) and (b) according to Section B.6 (*Conditions*) of the Offer Prospectus are satisfied.

Subject to the conditions (c), (d), (e), (f) and (g) according to Section B.6 (*Conditions*) of the Offer Prospectus, Pharma Strategy Partners declares the Tender Offer successful.

Additional Acceptance Period and Settlement

According to Section B.5 (*Additional Acceptance Period*) of the Offer Prospectus, the additional acceptance period of 10 trading days for the subsequent acceptance of the Tender Offer will start on **November 22, 2013** and run until **December 5, 2013, 4:00 p.m. Central European Time (CET)**.

Pharma Strategy Partners intends to effect a full takeover of Acino in order to delist Acino from the stock market following the Offer.

Subject to a postponement of the Settlement pursuant to Section B.6 (*Conditions*) of the Offer Prospectus the Settlement Date is currently expected to be December 12, 2013.

Sales Restrictions

The Tender Offer is subject to the sales restrictions according to the Offer Prospectus. The Offer Prospectus and all other tender offer documents are accessible under www.pharmastrategypartners.com.

Registered shares of Acino Holding AG

Swiss Security Number
2119090

ISIN
CH0021190902

Ticker Symbol
ACIN

Place and Date

Reinach, November 21, 2013

Lead Financial Advisor:

Financial Advisor in the context of the public tender offer:

LAZARD

CREDIT SUISSE

